
Yulanda Francis

Current Responsibilities

Yulanda is the Head of Horseshoe's transformer Horseshoe Re Limited where she is responsible for the day to day management of collateralized reinsurance transactions as well as client servicing.

Experience

Yulanda has over 20 years of experience in the insurance and reinsurance industry, including captive management and ILS. She has a demonstrated track record and expertise in:

- Captive management
- GAAP and IFRS insurance accounting
- Bermuda statutory insurance accounting
- Statutory filing requirements
- Segregated account companies
- Collateralized reinsurance

Prior to joining Horseshoe Group, she worked for a captive management and brokerage company where she was responsible for the management of a portfolio of captive insurance companies.

Duties included the following:

- Preparation of financial statements for various types of insurance captives, including, single parent captives, group captives and rent-a-captives
- Monitor captive compliance requirements
- Set up and maintain Letters of Credit
- Oversea the annual audits of each captive
- Insurance policy review and issuance
- Claims handling
- Presentation of reports to Board of Directors
- Liaison with brokers, underwriters, lawyers and bank representatives
- Liaise with the Bermuda Monetary Authority
- Attend Board of Directors Annual General meetings as captive representative

Professional Designations

- CPA, CMA
- Associate in Reinsurance (ARe)
- Bermuda Insurance Diploma