
Rodney Davies, C.A., C.I.S.A.

Current Responsibilities

Rodney Davies is Chief Technology Officer of Horseshoe Group.

Experience

Rodney has over 16 years of fund industry experience and experience and expertise in:

- Fund administration
- Client reporting
- Auditing
- Systems design and process automation
- Operational controls and procedures
- IT infrastructure

Rodney joined IKONIC Fund Services Ltd., now Horseshoe Fund Services Ltd. (HFSL), in September 2007. Prior to joining IFSL, Rodney was a Senior Business Analyst with Citigroup Fund Services (Bermuda) Ltd and managed the operations support group for two years. Prior to Citigroup, Rodney worked as an Audit Senior in the in the Transaction Services and Risk Advisory Services Group and prior to that in the Investments Audit Group at Ernst & Young, Bermuda. Rodney qualified as a chartered accountant, completing his traineeship at Grant Thornton in Cape Town, South Africa.

Rodney is responsible for developing and implementing new products and services including any specialized client reporting requirements. He also co-ordinates the user acceptance testing of all new system releases, and maintains and works to improve the processes and procedures as they relate to systems and automation. Rodney also advises our operations teams on complex fund conversions onto our systems as well as new fund implementations. Rodney also provides advice on technical accounting issues.

Rodney is also responsible for Horseshoe's IT infrastructure and operations support, which includes third-party vendor management, software and hardware procurement and the overall control process surrounding the use of the IT infrastructure.

Professional Designations

- Chartered Accountant – South Africa

- Certified Information Systems Auditor

Professional Associations

- American Institute of Certified Public Accountants – International Associate & Member Information Management and Technology Assurance (IMTA) Section
- Information Systems Audit and Control Association - Platinum Member
- South African Institute of Chartered Accountants- Member

Education

- 1997 Bachelor of Commerce (Accounting, Information Systems) – University Of Cape Town, South Africa
- 1998 Post Graduate Diploma in Accounting – University of Cape Town , South Africa
- 2000 Certificate in Auditing – Accounting Professional Training – Cape Town, South Africa

Languages

- English
- Afrikaans