
Yulanda Francis

Current Responsibilities

Yulanda is responsible for client servicing within the Group's insurance management division, Horseshoe Management Ltd. as well as Horseshoe's transformer, Horseshoe Re Limited.

Experience

Yulanda has over 20 years of experience in the insurance and reinsurance industry, including captive management. She has a demonstrated track record and expertise in:

- Captive management
- GAAP insurance accounting
- Bermuda statutory insurance accounting
- Statutory filing requirements
- Rent-A-Captives

Prior to joining Horseshoe Group, she worked for a captive management and brokerage company where she was responsible for the management of a portfolio of captive insurance companies.

Duties included the following:

- Preparation of financial statements for various types of insurance captives, including, single parent captives, group captives and rent-a-captives
- Monitor captive compliance requirements
- Set up and maintain Letters of Credit
- Oversee the annual audits of each captive
- Insurance policy review and issuance
- Claims handling
- Presentation of reports to Board of Directors
- Liaison with brokers, underwriters, lawyers and bank representatives
- Liaise with the Bermuda Monetary Authority
- Attend Board of Directors Annual General meetings as captive representative

Professional Designations

- CMA, The Society of Management Accountants of Nova Scotia

Education

- Bermuda Insurance Diploma

Languages

- English